

LLECS2024 BELGIUM 5-6 December

Strengthening EU competitiveness

Jari Kinaret, Chips JU Executive Director 5 December 2024

Current landscape

"The EU should strengthen the innovation capacity of its semiconductor ecosystem, reducing dependence on third-country companies and geographies, and strengthening its capacity to design and produce, package, reuse and recycle advanced semiconductors." – Chips Act 2023

"Europe must develop a comprehensive industrial strategy to regain technological sovereignty in strategic sectors." – Draghi Report 2024





Chips Joint Undertaking

Chips JU acts as a facilitator for public-private partnerships, ensuring that the necessary funding is directed toward strategic projects.



Private Members Industry Associations

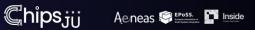


European Union European Commission



Public Authorities Participating States





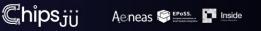
Mission

Our mission is to bridge research, industry, and policymakers, driving innovation along the entire value chain, from chip design to cutting-edge applications in mobility, energy, health and more.

Collaboration

- Strategic autonomy in technology.
- Global competitiveness in semiconductors.
- **Resilience** against supply chain disruptions.





Activities

Chips for Europe Initiative

Pilot Lines Competence Centres Design Platform Quantum chip technology

€ 2.875bn

Horizon Europe Digital Europe Programme

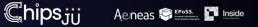
ECS R&I Calls

Global Research and Innovation Actions Global Innovation Actions Focus Topics International collaborations

1.3bn

Horizon Europe

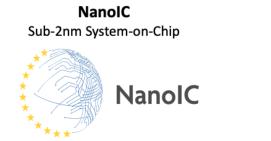




Pilot Lines - Cutting-edge facilities

Accelerating industrial uptake of new technologies

Chips JU currently supports four pilot lines, accelerating development, testing, and scaling of semiconductor innovations (fifth one currently under preparation). These facilities help bridge the gap between research and mass production.





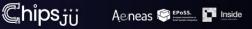
APECS Heterogeneous system integration and assembly



WBG Wide Bandgap Semiconductors







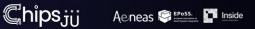
Impact – ECS Calls

Since 2021, the Chips JU has collaborated with over **1181** beneficiaries across +50 R&I projects, with **33% SMEs** involved. These efforts are expected to have a similar global impact as ECSEL JU, with high patent output (442 patents in total as of 2023) and technological innovation across industries.

As a key partner, Chips JU drives cross-sector synergies – it is the **most selected partner** for collaboration among all European partnerships (**12 synergies**).







Overview of the 2024 Calls

Electronic Components and Systems R&I (Low TRL)

Call	Received proposals	Selected proposals	EU Funding (M€)	Total cost
Global RIA call according to SRIA 2024	26	3	52	145
Sustainable and greener manufacturing	1	1	15	48
Joint call with Korea on Heterogeneous integration and neuromorphic computing technologies	ⁿ 15	4	6	12

*Figures are provisional, pending final funding availability from participating states



Overview of the 2024 Calls

Electronic Components and Systems R&I (High TRL)

Call	Received proposals	Selected proposals	EU Funding (M€)	Total cost
Global IA call according to SRIA 2024	15	4	103	349
High Performance RISC-V Automotive Processors supporting SDV	1	1	20	72
Service Oriented Framework for the Software Defined Vehicle of the future	1	1	20	67

*Figures are provisional, pending final funding availability from participating states



Overview of the 2024 Calls

Chips for Europe Initiative

Call	Received proposals	Selected proposals	EU Funding (M€)
Competence Centres	29	27	116
Support to the European Network of Chips Competence Centres	2	1	4
Design Platform	1	1	25
Photonic Integrated Circuits Pilot Line *Figures are provisional, pending final funding availability f	1 rom participating state	1 es	190

Chipsju

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Technological Sovereignty

Sovereignty isn't independence

Europe will still rely on the global semiconductor ecosystem, but we must build strengths, so others rely on us too.







Thank You



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Jari Kinaret Executive Director Chips Joint Undertaking



